EXHIBIT F

Department of Energy

April 14, 2026

[redacted]

Ref: Financial Assistance Award [redacted]

[redacted]

As part of the Administration's commitment to ensure better stewardship of taxpayer funds, DOE adopted the Secretarial Policy on Ensuring Responsibility for Financial Assistance in May 2025. Pursuant to this Policy, DOE implemented a Portfolio Review Process or "PRP" that tasked program offices with reviewing their financial assistance portfolios against a number of criteria including, but not limited to, whether a project remains technically and economically feasible; and whether, pursuant to 2 CFR 200.340(a)(4), a project continues to effectuate the purpose of the program and the Department's priorities.

The program office tasked with reviewing the above-referenced award has determined to retain this award. Your DOE project team will be in touch in the coming weeks to discuss next steps, including any award modifications or additional compliance controls necessary to ensure continued alignment with these criteria. In the interim, please contact me at john.stutts@ee.doe.gov if you have any questions. We appreciate your patience during this process.

Sincerely,

John Stutts

John Stutts
Acting Head of Contracting Activity
Office of Critical Minerals and Energy Innovation
U.S. Department of Energy